

Name of entity: _____

Date: _____

How to Score your Risk Profile																													
<p>Q. 01 What is the nature/ type of business of your entity?</p> <p>A. <input type="checkbox"/> Club Society, Association, Trust, NGO and/ or Employee Provident Fund or Gratuity Fund etc.</p> <p>B. <input type="checkbox"/> Non – Financial Institutions</p> <p>C. <input type="checkbox"/> Financial Institutions</p> <p>Q. 02 How do you consider your entity's capital market experience and knowledge, as an investor?</p> <p>A. <input type="checkbox"/> Basic</p> <p>B. <input type="checkbox"/> Average</p> <p>C. <input type="checkbox"/> Above average/ Good</p> <p>Q. 03 What are you looking for in terms of your investment objective?</p> <p>A. <input type="checkbox"/> Capital preservation while providing regular stream of income with limited downside risk.</p> <p>B. <input type="checkbox"/> Capital growth with regular income generated from moderate risk investments.</p> <p>C. <input type="checkbox"/> Capital appreciation and returns generated from high risk investments.</p> <p>Q. 04 What is the investment horizon of your entity? (i.e. how long does your entity want to invest)</p> <p>A. <input type="checkbox"/> Less than 1 year (Short term investment)</p> <p>B. <input type="checkbox"/> Between 1 to 3 years (Medium term investment)</p> <p>C. <input type="checkbox"/> More than 3 years (Long term investment)</p> <p>Q. 05 What level of fluctuation in your investment would you generally accept?</p> <p>A. <input type="checkbox"/> Less than 10%</p> <p>B. <input type="checkbox"/> Between 10% to 20%</p> <p>C. <input type="checkbox"/> More than 20%</p> <p>Q. 06 How do you obtain investments related knowledge/ information/ news? (Multiple options may be selected)</p> <p>A. <input type="checkbox"/> Generally not interested in the information/ knowledge about financial products.</p> <p>B. <input type="checkbox"/> Discuss investment related topics, read financial news, attend seminars or workshop etc.</p> <p>C. <input type="checkbox"/> Review investment products and/ or carry out research for financial products etc.</p>	<ul style="list-style-type: none"> Each option has points associated with it. Score the answers in ascending order (A = 1, B = 2 and C = 3). For questions that have multiple answers, the answer having highest score should be taken. Calculate all the scores given to each question in below table; <table border="1" style="width: 100%; border-collapse: collapse; margin: 10px 0;"> <thead> <tr style="background-color: #f4a460;"> <th style="width: 50%;">Question No.</th> <th style="width: 50%;">Your Points</th> </tr> </thead> <tbody> <tr><td style="text-align: center;">01</td><td></td></tr> <tr><td style="text-align: center;">02</td><td></td></tr> <tr><td style="text-align: center;">03</td><td></td></tr> <tr><td style="text-align: center;">04</td><td></td></tr> <tr><td style="text-align: center;">05</td><td></td></tr> <tr><td style="text-align: center;">06</td><td></td></tr> <tr><td style="text-align: center;">Total Score</td><td></td></tr> </tbody> </table> <p>The level of risk mentioned below is driven after ascertaining general risk factors applicable to the Mutual Funds industry;</p> <table border="1" style="width: 100%; border-collapse: collapse; margin: 10px 0;"> <thead> <tr style="background-color: #f4a460;"> <th style="width: 15%;">Total Score</th> <th style="width: 15%;">Risk Level</th> <th style="width: 70%;">General Description</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">1-8</td> <td style="text-align: center;">Low</td> <td>To earn return on investment with low risk exposure.</td> </tr> <tr> <td style="text-align: center;">9-13</td> <td style="text-align: center;">Moderate</td> <td>To earn return and growth of capital with moderate risk exposure.</td> </tr> <tr> <td style="text-align: center;">14-18</td> <td style="text-align: center;">High</td> <td>Earning high returns on investment with High risk exposure.</td> </tr> </tbody> </table>	Question No.	Your Points	01		02		03		04		05		06		Total Score		Total Score	Risk Level	General Description	1-8	Low	To earn return on investment with low risk exposure.	9-13	Moderate	To earn return and growth of capital with moderate risk exposure.	14-18	High	Earning high returns on investment with High risk exposure.
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Declaration:

This RPQ has been filled to the best of my knowledge and we agree that this questionnaire only provides some indication of our risk profile, which may or may not accurately reflect our ability to take risk and/ or risk tolerance level. Moreover, JSIL has provided all the necessary advice about the Fund(s), under its management, after evaluating the details provided herein.

- Further, we hereby acknowledge that selection of any type of Fund(s), for the purpose of our entity's investments, is completely our decision/ choice and that our Fund(s)' selection may differ from the risk level, as determined herein. I have also read the Offering Document(s) to understand the investment policy and the risk involved in the respective scheme(s).

Authorized Signature

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Disclaimer: All investments in mutual funds are subject to market risks. Past performance is not necessarily indicative of future results. Please read the Offering Documents to understand the investment policies and the risks involved.