

Voluntary Pension Schemes Nominee Withdrawal Form

Date: _____

Section 1: Account Details

Account Title: _____ CNIC/ Passport No.: _____

Section 2: Nominee Details

Name: _____ CNIC / Passport No. _____
 Relationship with Participant: _____ Nominee Share: _____ %
 Guardian (In case of Minor nominee): _____
 Address: _____
 Mobile No: _____ Email: _____ Tel: _____

Section 3: Nominee Withdrawal Details

Withdrawal from: JS Pension Savings Fund (JSPSF) JS Islamic Pension Savings Fund (JSIPSF)

Withdrawal Options:

Encash full share

Specify Bank Account for receiving encashment proceeds:

Bank Account Title: _____ Bank Account No.: _____
 Branch Name: _____ Branch Code: _____ Bank Name: _____
 Address: _____

Transfer to my new Individual Pension Account (Attach Registration Form)

Transfer to my existing Individual Pension Account (Attach Account Statement)

Purchase Approved Annuity Plan Takaful/Insurance Company: _____

Purchase Deferred Annuity Plan Takaful/Insurance Company: _____

I hereby acknowledge that tax shall be deducted by the Pension Fund Manager subject to the conditions laid down in the Income Tax Ordinance 2001.

Section 4: Tax Details

Please provide income tax details for preceding three years as per the Income Tax returns filed with FBR (not required in case of Transfer to another Pension Fund Manager.)

Tax Year (1): _____	Income: _____	Tax Amount: _____
Tax Year (2): _____	Income: _____	Tax Amount: _____
Tax Year (3): _____	Income: _____	Tax Amount: _____

Note: Attach copies of Income Tax returns filed with FBR for the preceding three years.

Section 5: Declaration

✓ I hereby acknowledge that I have fully understood all the reference notes; and the provisions of the Trust Deed and offering Document. Further, I ratify that the information provided in this Form is correct.

✓ I also agree and accept that nomination(s) shall not be binding upon Management Company and the Trustees, who may at their sole discretion, demand for Succession Certificate or any other mandate from a competent authority. I further undertake and agree that the Management Company and/or Trustees shall not be liable or held responsible for any issues or disputes arising out of this nomination. The entitlement to a fraction of a unit may be consolidated and proceeds of units and unpaid dividend may be paid/ transferred to the nominees. Further, Pension Fund Manager or Trustee has the right to reject application for want of any further documents / evidence required to be submitted by the Nominee.

Nominee Signature: _____

Witness (1) Name: _____ Signature: _____ CNIC/ Passport No.: _____

Witness (2) Name: _____ Signature: _____ CNIC/ Passport No.: _____

Note: In case of Shaky signature / Thumb Impression, two witnesses are required to sign the form.

Reference Notes ● All transactions are subject to levies, duties, charges etc as applicable in accordance with the relevant statutes enforced for the time being in Pakistan.

● **Documents Required:** (1) Succession certificate from court of law, (2) Copy of CNIC (in case of MINOR nominee, submit Guardian's), (3) Death Certificate of deceased participant issued by Provincial Government. ● In case of Purchase of Approved Annuity Plan, please attach application from relevant Takaful/Insurance company. A cheque of the requested transfer amount shall be directly sent to the Takaful/Insurance Company. ● In case of an Application Form being filled by the Guardian, on behalf of a MINOR, the name of the MINOR as well as Guardian should be written clearly on the Form, and Guardian's signature should be recorded.

For Official Use

Channel Partner: _____ Region / City: _____ Branch Name / Code: _____
 Relationship Manager: _____ Comments: _____

Proof of Application for Nominee Withdrawal from VPS - (Investor's Copy)

Date: _____

Account Title: _____ CNIC / Passport No: _____

Withdrawal Details: Nominee Withdrawal

Channel Partner: _____ Relationship Manager: _____

Receiving Stamp & Signature: